The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

## OMB APPROVAL

OMB Number: 3235-0076 Estimated average burden hours per response: 4.00

## **Notice of Exempt Offering of Securities**

| 1. Issuer's Identity                             |                           |                   |                           |
|--|---------------------------|-------------------|---------------------------|
| CIK (Filer ID Number)                            | Previous<br>Names         | None              | Entity Type               |
| 0001833214                                       | Big Cypress A             | Acquisition Corp. | X Corporation             |
| Name of Issuer                                   |                           |                   | Limited Partnership       |
| SAB Biotherapeutics, Inc.                        |                           |                   | Limited Liability Company |
| Jurisdiction of Incorporation/Or                 | ganization                |                   | General Partnership       |
| DELAWARE   |                           |                   |                           |
| Year of Incorporation/Organiza                   | tion                      |                   | Business Trust            |
| Over Five Years Ago                              |                           |                   | Other (Specify)           |
| X Within Last Five Years (Spe                    | ecify Year) 2020          |                   |                           |
| Yet to Be Formed                                 |                           |                   |                           |
|  | s and Contact Information |                   |                           |
| Name of Issuer                                   |                           |                   |                           |
| SAB Biotherapeutics, Inc.                        |                           |                   |                           |
| Street Address 1                                 |                           | Street Address 2  |                           |
| 2100 East 54th Street North                      |                           | Street Address 2  |                           |
| City   | State/Province/Country    | ZIP/PostalCode    | Phone Number of Issuer    |
| Sioux Falls                                      | SOUTH DAKOTA              | 57104             | 605-679-6980              |
| bloux ruiis                                      | 500 III Dilito III        | 37104             | 005 075 0500              |
| 3. Related Persons                               |                           |                   |                           |
| Last Name  | First Name                |                   | Middle Name               |
| Sullivan   | Eddie                     |                   | J.                        |
| Street Address 1                                 | Street Address 2          |                   |                           |
| 2100 East 54th Street North                      |                           |                   |                           |
| City   | State/Province/Co         | ountry            | ZIP/PostalCode            |
| Sioux Falls                                      | SOUTH DAKOTA              |                   | 57104                     |
| Relationship: $\boxed{\mathbf{X}}$ Executive Off | icer X Director Promoter  |                   |                           |
| Clarification of Response (if Ne                 | cessary):                 |                   |                           |
| Last Name  | First Name                |                   | Middle Name               |
| Beyer  | Russell                   |                   |                           |
| Street Address 1                                 | Street Address 2          |                   |                           |
| 2100 East 54th Street North                      |                           |                   |                           |
| City   | State/Province/Co         | ountry            | ZIP/PostalCode            |
| Sioux Falls                                      | SOUTH DAKOTA              | ,                 | 57104                     |
| Relationship: X Executive Off                    | icer Director Promoter    |                   |                           |
| Clarification of Response (if Ne                 | cessary):                 |                   |                           |
| Last Name  | First Name                |                   | Middle Name               |
| Reich  | Samuel                    |                   | J.                        |
| Street Address 1                                 | Street Address 2          |                   |                           |
| 2100 East 54th Street North                      | 22                        |                   |                           |
| City   | State/Province/Co         | ountry            | ZIP/PostalCode            |
| Sioux Falls                                      | SOUTH DAKOTA              | ,                 | 57104                     |
| Relationship: X Executive Off                    |                           |                   |                           |
| Licensian Line Line Course On                    | Tomotor Tromotor          |                   |                           |

| Clarification of Response (if Necessary):               |                        |                |  |
|---|------------------------|----------------|--|
| Last Name   | First Name             | Middle Name    |  |
| Hamilton  | Christine              |                |  |
| Street Address 1  | Street Address 2       |                |  |
| 2100 East 54th Street North                             |                        |                |  |
| City  | State/Province/Country | ZIP/PostalCode |  |
| Sioux Falls   | SOUTH DAKOTA           | 57104          |  |
| Relationship: Executive Officer X Dir                   | _                      | 3710.          |  |
|   | ector Fromoter         |                |  |
| Clarification of Response (if Necessary):               |                        |                |  |
| Last Name   | First Name             | Middle Name    |  |
| Giberson  | Scott                  |                |  |
| Street Address 1  | Street Address 2       |                |  |
| 2100 East 54th Street North                             |                        |                |  |
| City  | State/Province/Country | ZIP/PostalCode |  |
| Sioux Falls   | SOUTH DAKOTA           | 57104          |  |
| Relationship: Executive Officer X Dir                   | rector Promoter        |                |  |
| Clarification of Response (if Necessary):               |                        |                |  |
|   |                        |                |  |
| Last Name   | First Name             | Middle Name    |  |
| Link  | David                  | Charles        |  |
| Street Address 1  | Street Address 2       |                |  |
| 2100 East 54th Street North                             |                        |                |  |
| City  | State/Province/Country | ZIP/PostalCode |  |
| Sioux Falls   | SOUTH DAKOTA           | 57104          |  |
| Relationship: $\square$ Executive Officer $\square$ Dir | rector Promoter        |                |  |
| Clarification of Response (if Necessary):               |                        |                |  |
| Last Name   | First Name             | Middle Name    |  |
| Lucera  | Erick                  | Wilder Name    |  |
| Street Address 1  | Street Address 2       |                |  |
| 2100 East 54th Street North                             | Street Address 2       |                |  |
|   | State/Province/Country | ZIP/PostalCode |  |
| City<br>Sioux Falls                                     | SOUTH DAKOTA           | 57104          |  |
|   |                        | 37104          |  |
| Relationship: Executive Officer X Dir                   | rector Promoter        |                |  |
| Clarification of Response (if Necessary):               |                        |                |  |
| Last Name   | First Name             | Middle Name    |  |
| Polvino   | William                |                |  |
| Street Address 1  | Street Address 2       |                |  |
| 2100 East 54th Street North                             |                        |                |  |
| City  | State/Province/Country | ZIP/PostalCode |  |
| Sioux Falls   | SOUTH DAKOTA           | 57104          |  |
| Relationship: Executive Officer X Dir                   | rector Promoter        |                |  |
| Clarification of Response (if Necessary):               |                        |                |  |
|   |                        |                |  |
| Last Name   | First Name             | Middle Name    |  |
| Spragens  | Jeffrey                | G.             |  |
| Street Address 1  | Street Address 2       |                |  |
| 2100 East 54th Street North                             |                        |                |  |
| City  | State/Province/Country | ZIP/PostalCode |  |
| Sioux Falls   | SOUTH DAKOTA           | 57104          |  |
| Relationship: Executive Officer X Dir                   | rector Promoter        |                |  |
| Clarification of Response (if Necessary):               |                        |                |  |
| Last Name   | First Name             | Middle Name    |  |

| Street Address 1  | Street Address 2                           |  |
|---|--|--|
| 2100 East 54th Street North                                 |  |  |
| City  | State/Province/Country ZIP/PostalCode      |  |
| Sioux Falls   | SOUTH DAKOTA 57104                         |  |
| Relationship: $\square$ Executive Officer $ X $ Dire        | ector Promoter                             |  |
| Clarification of Response (if Necessary):                   |  |  |
| 4. Industry Group   |  |  |
| 4. maasty Group   |  |  |
| Agriculture   | Health Care Retailing                      |  |
| Banking & Financial Services                                | X Biotechnology Restaurants                |  |
| Commercial Banking  | Health Insurance Technology                |  |
| Insurance   |  |  |
| Investing   |  |  |
| Investment Banking  | Pharmaceuticals Telecommunications         |  |
| Pooled Investment Fund                                      | Other Health Care Other Technology         |  |
| Is the issuer registered as                                 | Manufacturing Travel                       |  |
| an investment company under<br>the Investment Company       | Real Estate Airlines & Airports            |  |
| Act of 1940?  | Commercial Lodging & Conventions           |  |
| Yes No  | Construction                               |  |
| Other Banking & Financial Services                          | Tourism & Travel Services  REITS & Finance |  |
| Business Services   | Uniter Travel                              |  |
| Energy  | Residential Other                          |  |
| Coal Mining   | Other Real Estate                          |  |
| Electric Utilities  |  |  |
| Energy Conservation   |  |  |
|   |  |  |
| Environmental Services                                      |  |  |
| Oil & Gas   |  |  |
| Other Energy  |  |  |
| 5. Issuer Size  |  |  |
| Revenue Range OR  | Aggregate Net Asset Value Range            |  |
| No Revenues   | No Aggregate Net Asset Value               |  |
| \$1 - \$1,000,000   | \$1 - \$5,000,000                          |  |
| \$1,000,001 - \$5,000,000                                   | \$5,000,001 - \$25,000,000                 |  |
| \$5,000,001 - \$25,000,000                                  | \$25,000,001 - \$50,000,000                |  |
| \$25,000,001 -  | \$50,000,001 - \$100,000,000               |  |
| \$100,000,000<br>Over \$100,000,000                         | Over \$100,000,000                         |  |
| X Decline to Disclose                                       | Decline to Disclose                        |  |
| Not Applicable  | Not Applicable                             |  |
| 6. Federal Exemption(s) and Exclusion(s                     |  |  |
| o. Pederal Exemption(s) and Exercision(s                    | sy Claimed (Select all that apply)         |  |
|   | Investment Company Act Section 3(c)        |  |
| Pule 504(b)(1) (not (i) (ii) or (iii))                      | Section 3(c)(1) Section 3(c)(9)            |  |
| Rule 504(b)(1) (not (i), (ii) or (iii))  Rule 504 (b)(1)(i) |  |  |
| Rule 504 (b)(1)(ii)   |  |  |
| Rule 504 (b)(1)(iii)  | Section 3(c)(3) Section 3(c)(11)           |  |
| X Rule 506(b)   | Section 3(c)(4) Section 3(c)(12)           |  |
| Rule 506(c)   | Section 3(c)(5) Section 3(c)(13)           |  |
| Securities Act Section 4(a)(5)                              | Section 3(c)(6) Section 3(c)(14)           |  |
| <u> </u>  |  |  |
|   | Section 3(c)(7)                            |  |

Moin

Andrew

| 7. Type of Filing  |  |                          |  |  |
|--|--|--------------------------|--|--|
| X New Notice Date of First Sale 2023-10-02 First Sale Yet to Occur Amendment   |  |                          |  |  |
| 8. Duration of Offering  |  |                          |  |  |
| Does the Issuer intend this offering to last more than one year?   | Yes X No   |                          |  |  |
| 9. Type(s) of Securities Offered (select all that apply)   |  |                          |  |  |
| <ul> <li>X Equity</li> <li>Debt</li> <li>X Option, Warrant or Other Right to Acquire Another Security</li> <li>Security to be Acquired Upon Exercise of Option, Warrant or Right to Acquire Security</li> </ul>  | Pooled Investment Fund Interests  Tenant-in-Common Securities  Mineral Property Securities  Other  Other (describe)  |                          |  |  |
| 10. Business Combination Transaction   |  |                          |  |  |
| Is this offering being made in connection with a business combir merger, acquisition or exchange offer?  | nation transaction, such as a Yes X No   |                          |  |  |
| Clarification of Response (if Necessary):  |  |                          |  |  |
| 11. Minimum Investment   |  |                          |  |  |
| Minimum investment accepted from any outside investor \$0 USI  | D  |                          |  |  |
| 12. Sales Compensation   |  |                          |  |  |
| Chardan Capital Markets LLC  (Associated) Broker or Dealer X None  None  Street Address 1  17 State Street  City  New York  State(s) of Solicitation (select all that apply)  Check "All States" or check individual States  CALIFORNIA  MASSACHUSETTS  NEW YORK   | Recipient CRD Number None  120128  (Associated) Broker or Dealer CRD Number X None  None  Street Address 2  Suite 2130  State/Province/Country  NEW YORK  Foreign/non-US | ZIP/Postal Code<br>10004 |  |  |
| 12 Offering and Sales Amounts  |  |                          |  |  |
| Total Offering Amount \$7,500,000 USD or Indefinite Total Amount Sold \$7,500,000 USD Total Remaining to be Sold \$0 USD or Indefinite  Clarification of Response (if Necessary):  14. Investors   |  |                          |  |  |
| Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.  Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering: |  |                          |  |  |
| 15. Sales Commissions & Finder's Fees Expenses   |  |                          |  |  |
| Provide separately the amounts of sales commissions and finder an estimate and check the box next to the amount.  Sales Commissions \$450,000 USD  Estimate  Finders' Fees  \$0 USD  Estimate  | rs fees expenses, if any. If the amount of an expenditure is no  | ot known, provide        |  |  |
| doio i doo   |  |                          |  |  |

| 16. Use of Proceeds   |
|---|
| Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount. |
| \$0 USD Estimate  |
| Clarification of Response (if Necessary):   |

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## **Terms of Submission**

Signature and Submission

In submitting this notice, each issuer named above is:

Clarification of Response (if Necessary):

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer                    | Signature             | Name of Signer    | Title                   | Date       |
|---------------------------|-----------------------|-------------------|-------------------------|------------|
| SAB Biotherapeutics, Inc. | /s/ Eddie J. Sullivan | Eddie J. Sullivan | Chief Executive Officer | 2023-10-16 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.